

GE Capital



imagination at work

GE: Positioned for Growth*

GE Energy Infra

\$37.5B

Energy



Oil & Gas



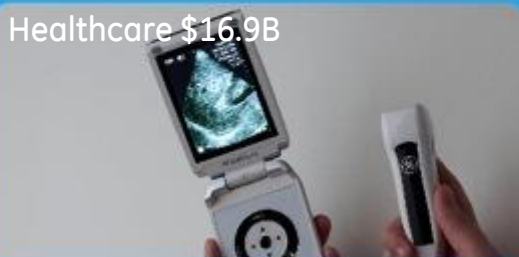
Power & Water



GE Tech Infra

\$37.9B

Healthcare \$16.9B



Aviation \$17.6B



Transportation \$3.4B



GE Capital

\$47.0B



Home & Business
Solutions, Media

\$25.5B



~\$150B Revenue

\$12.6B earnings
\$14.7B cash flow

GE Today – 2010 Revenue

GE Energy Infra

\$37.5B

Energy



Oil & Gas



Power & Water



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\$37.9B

Healthcare \$16.9B



Aviation \$17.6B



Transportation \$3.4B



GE Capital

\$47.0B



Home & Business Solutions, Media

\$25.5B



~\$150B Revenue

\$12.6B earnings
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GE Capital - a global company

A stylized world map in shades of blue and white, serving as a background for the text.

**Operations in over
50+ countries**

**Over 130MM
customers**

2010 revenue: \$47B

2010 net income: \$3.3B

GE Capital businesses

Asia Pacific



Americas



Europe,
Middle East,
Africa



Energy
Financial
Services



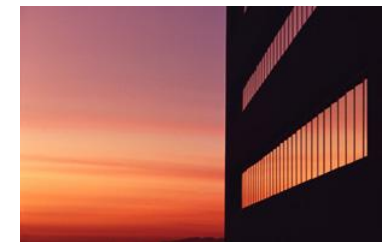
GE Money



Commercial
Aviation
Services



Real Estate



Global provider of financial products and services
to businesses and consumers

Business financing and services to companies in over 40 industries

Equipment

Fleets

Working capital

Healthcare

Sponsor

Restructuring

Franchises

Inventory

Buyouts & acquisitions



Our customers range in size from small businesses to Fortune 100 companies

GE Capital, Americas

Dan Henson
President & CEO,
Americas

**Franchise
Finance**

Carcoba

**Healthcare
Financial
Services**

Alcus

**Sponsor
Finance**

Aronson

**Equipment
Finance**

Cooper

**Corporate
Finance**

Quindlen

**Commercial
Distribution
Finance**

Malehorn

Equity

Dodge

Fleet Services

Nunn

**Bank
Loans**

Mehta

Canada

Lee

**Mexico &
Latin
America**

Peñaloza

**GE Capital
Financial Inc.**

Carfi

Bank Loans

The Bank Loans group invests primarily in non-investment-grade, broadly syndicated bank loans, typically greater than \$150 million.

- Manages over \$25B in assets
- Focused on strategic and alternative investment opportunities including distressed debt
- Provides servicing and collateral management expertise for debt investments on behalf of GE Capital and 3rd party investors



Commercial Distribution Finance

Commercial Distribution Finance serves various industries, from RVs and motorsports to electronics and appliances.

Offerings include:

- Inventory financing
- Accounts receivable financing
- Asset-based lending
- Private label financing
- Collateral management
- e-commerce services
- Related financial products



Corporate Finance

Offers a wide range of equipment leasing and lending products and provides asset-based, cash-flow and structured finance to midsize and large businesses for growth, acquisitions and turnarounds.

Specialized industry expertise in:

- Automotive & Transportation
- Chemicals & Plastics
- Corporate Aircraft
- Food & Beverage
- Forest Products
- Metals & Mining
- Marine
- Retail
- Technology & Electronics



Equity

Equity is an active minority investor that combines investing experience with GE's unique industry and operating knowledge to fund growth and help companies maximize their value.



Equipment Finance

Equipment Finance specializes in vendor, captive, dealer & wholesale finance, with solutions to help drive cost efficiencies and top-line growth, targeting equipment leases and loans from \$5K to \$25MM+.

Deep industry expertise in:

- IT
- Office imaging
- Construction
- Medical equipment
- Telecom
- Transportation
- And more



Fleet Services

Our tailored solutions address the total car and truck fleet lifecycle – from business planning and vehicle financing through reselling – so customers get the maximum return on their fleet investment, while also reducing their fleet’s impact on the environment.



Franchise Finance

A leading lender in franchise financing in the restaurant, limited-service hotel, branded beverage and convenience and gas industries. With over 30 years of experience and \$15 billion in served assets, we serve over 5,000 customers and over 22,000 property locations.



Healthcare Financial Services

With over \$17 billion invested, GE Capital, Healthcare Financial Services is a premier provider of capital and services to the healthcare industry, with investments in more than 30 sub-sectors including senior housing, hospitals, pharmaceuticals, and medical devices.

Our team of professionals provides deep industry expertise to create business and financial solutions tailored to meet the individual needs of our customers.

Expertise:

- Corporate Finance
- Real Estate
- Life Science Finance
- Equipment Finance



Sponsor Finance

Sponsor Finance provides debt financing to private equity investors across multiple industries, including media, communications, and entertainment.

Through GE Antares Capital, we are the #1 lender in the middle market segment, with a market share approximately two times the next competitor.



Canada

A leading provider of financial as well as fleet management solutions to businesses operating in a broad range of economic sectors, including construction, transportation, energy, manufacturing and retail.

Our customized solutions include leases, asset based working capital and term financing, cash flow financing, corporate aircraft, franchise and fleet financing as well as financial solutions and services to equipment manufacturers, fleet operators, distributors, dealers and their end users.



Mexico & Latin America

In Mexico, we are the leading provider of leases and one of the top players in providing loans and factoring to Middle Market and Corporate businesses. We finance machinery and equipment, automobile fleets, technology equipment and corporate aircraft.

We are also the leading provider of leases and loans for corporate aircraft throughout Latin America.



GE Capital Financial Inc.

GE's state chartered industrial bank is authorized to accept most types of deposits. The bank is located in the state of Utah and uses CDs to fund commercial loans, equipment leases and commercial mortgages that it purchases or originates.

Facing into today's challenges, the bank provides a smart, innovative and sustainable financial solution for its customers.



Contact information





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